“Guides for Growing Citizens”

David Allan
12/11/15.
Overview of some key PFM Themes ...

- Why?
- Revenue Transparency
- Budget Transparency (OBS)
- Citizen’s Budget
- Next Steps.

“Until we have a critical mass of informed citizens, politicians will get away with gestures...

It will look good, but it won’t work!”

Collier 2008
"make sure the benefits go to the vast majority of the people and not to a small group."

"The most important thing is to have completely transparent financial accounting to ensure everyone knows where the revenues from these extractive industries are going."
Resource-based industries in South East Asia

South East Asia: The Importance of Resource-based Industries
Value-added of Mining and Quarrying (% of GDP, 2011)

- Indonesia
- Vietnam
- Malaysia
- Thailand
- Myanmar (2011)

Actual **

Official Statistics *

Source: ADI for Myanmar and National Statistical Offices for other countries.

- Official statistics puts the value of Myanmar’s mining sector at a very low level.
- The resource-rich economy of Myanmar:
  - GDP estimate (2011, IMF): US$51.9 bn
  - Gas: US$ 3.3 bn
  - Jade (estimated): US$ 8.8 bn

*Official exports of minerals for 2011 include official gas and 80% of "other" No other mineral exports were specified.
**Actual exports include official gas exports and authors’ estimates of jade at appraisal values.

First Realistic Picture: New Versus Old Jade and Gems Trade Data

Source: NRCA; Myanmar Business Update, Issue 29, 22 June 2015
Comparison of Education, Health and Defence Spending in Asia during 2013-2014
Percentage of GDP

EITI – 1st MYANMAR REPORT - 1/1/16

Myanmar Sectors - Oil & Gas, Mining (including jade & gems emporium info) + feasibility study on hydropower + extra forestry information.

DO THEY KNOW WHERE THE $$$ GO?

Source: Doha News
Next Steps …

- Schools Focus
- EITI Report Release
- 2015 Budget Cycle Info
- Citizen’s Budget
- 2016 / 2017 Budget Cycle.
ကန်းထဲမှာ ဆေးရုံကြီးလိုအပ်ပါတယ်။

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